

shoper

Shoper S.A.

(a joint stock company with its registered office in Kraków, address: ul. Pawia 9, 31-154 Kraków, registered in the Register of Entrepreneurs of the National Court Register under KRS number 0000395171)

Current report no. 13/2023/K

Date of drafting: 30 June 2023

Subject: Correction of the report on the merger of the Company and its subsidiary

Legal basis: Article 17 sec. 1 MAR - confidential information

The Management Board of Shoper S.A. with its registered office in Kraków ("Company", "Issuer", "Acquiring Company") announces a correction to ESPI Report No. 13/2023 dated 22.06.2023.

The correction concerns incorrect information on the entry of the merger of the Issuer with its subsidiary, Shoplo Sp. z o.o., in the register of entrepreneurs of the National Court Register. The subject of the entry was a notice on the adoption of a resolution on the merger by the Issuer's Ordinary General Meeting of Shareholders, and not the merger of the Issuer with the subsidiary, as was indicated in the report.

The correct content of the report is as follows:

The Management Board of Shoper S.A. (the "Company", the "Issuer"), with reference to the current report No. 3/2023 dated March 30, 2023, report No. 8/2023 dated May 11, 2023 and report No. 11/2023 dated May 16, 2023, informs that on 22 June 2023 it became aware of the entry into the register of entrepreneurs of the National Court Register of the Issuer, with the effect on 22 June 2023, a notice on the adoption, on 16th of May 2023, a resolution of the Issuer's Ordinary General Meeting of Shareholders, on the merge with Shoplo sp. z o.o. ("Target Company").

Pursuant to the adopted resolution, the merger of the Issuer with the Target Company is to be conducted in accordance with article 492 § 1(1) of the Code of Commercial Companies ("CCC"), i.e. by transferring all assets of the Target Company to the Acquiring Company.

The merger of the Issuer with the Target Company, pursuant to Article 516 § 6 CCC, shall be conducted in a simplified manner, without increasing the share capital of the Acquiring Company and without amending its Articles of Association.

Pursuant to Article 494 CCC, the Issuer will, as of the date of the merger, enter into all the rights and obligations of the Target Company.